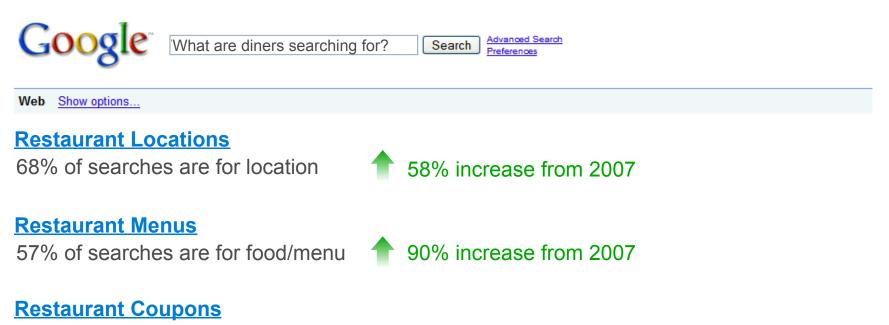
## **New Behavior Drives a Surge in Search Volume**



# There are now +16MM Queries on 'restaurant' and 'restaurants' alone each month.

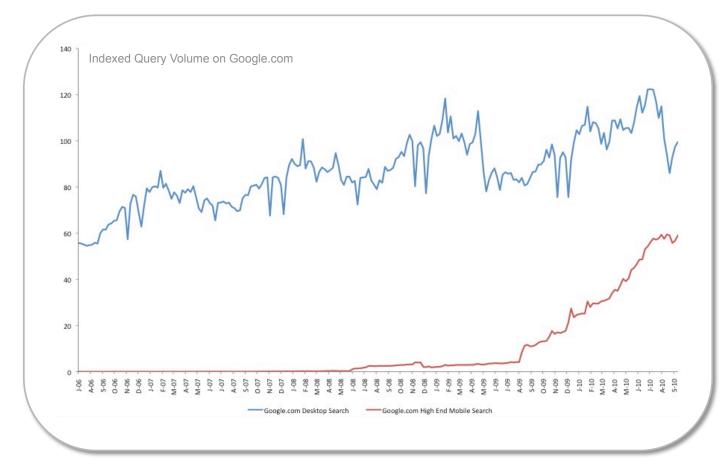
## What Are Diners Searching For?



45% of searches are for coupons and special offers

# **Mobile: Restaurant Query Growth**

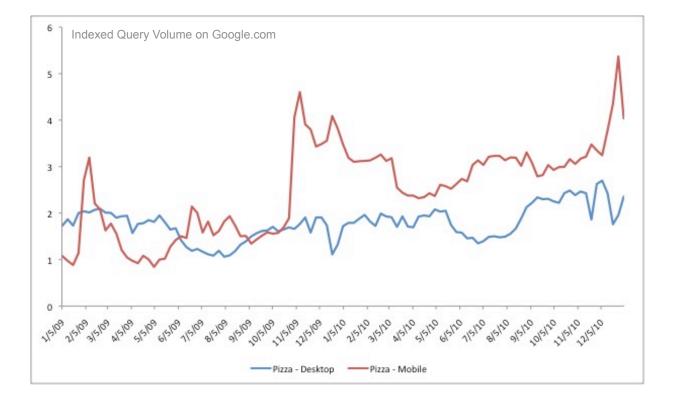
Mobile search is 5X higher now compared to last year



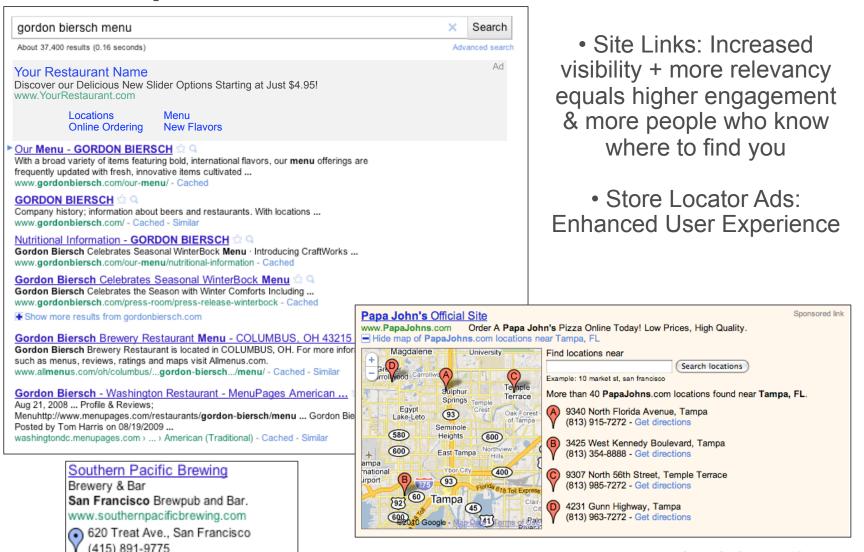
At this rate, high end mobile devices will exceed desktop next year.

\* Based on a basket of 10,000 keywords within the restaurant category Source: Google Internal Data

#### Mobile vs. Desktop Search Volume - Pizza

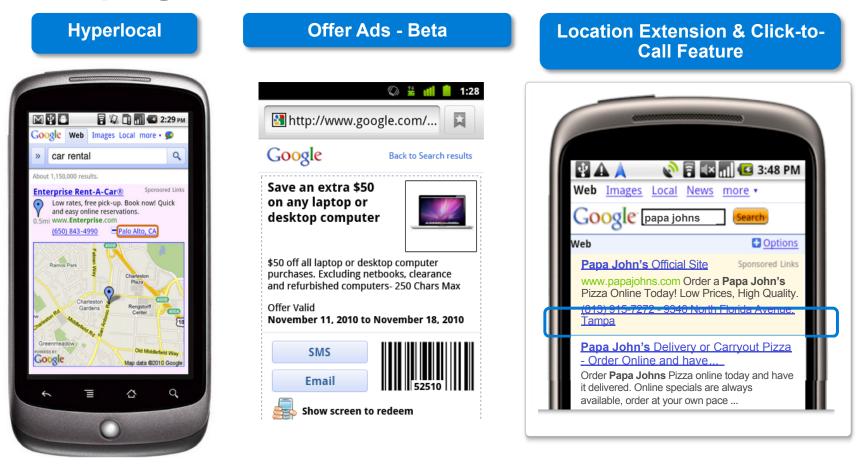


## **Desktop Search: New Ad Formats Enhance User Experience**



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## Mobile Search: New Ad Features Customize Campaign Success

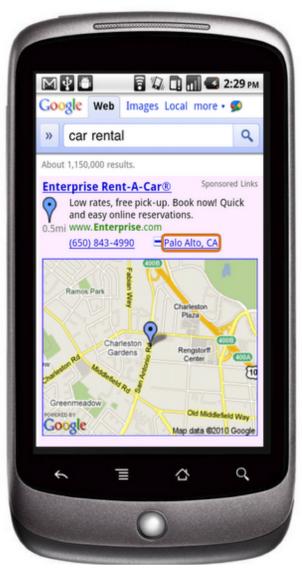


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#### Mobile Search: Hyperlocal Ads Increase CTR

### **Hyperlocal Ads**

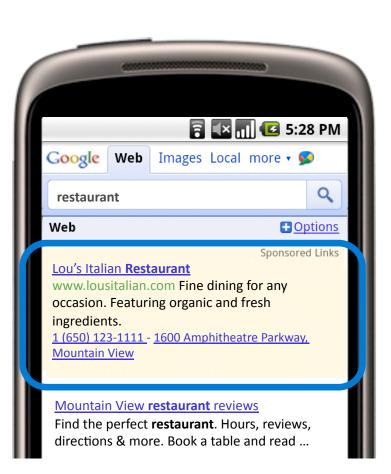
- Show users how far away they are from the advertiser's location
- Enable with Location Extensions (map extension)
- Up to 7x increase in CTR



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## Mobile Search: Click-To-Call Increases CTR

Now customers can click to call your business directly from your ads when they appear in Search and GMM results on mobile devices with full internet browsers.



Advertisers who participated in our click-to-call beta trial saw a **5-30% increase in CTRs**, without cannibalizing URL clicks.



Proprietary