

# **Online Research Driving Offline Purchase**

Insights from a multi-channel study with Görtz Google/Görtz Germany, May 2011

### Agenda

#### 1 Context and Test Methodology

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### 2 Results

### **3** Conclusions



# Context and Test Methodology



#### Context

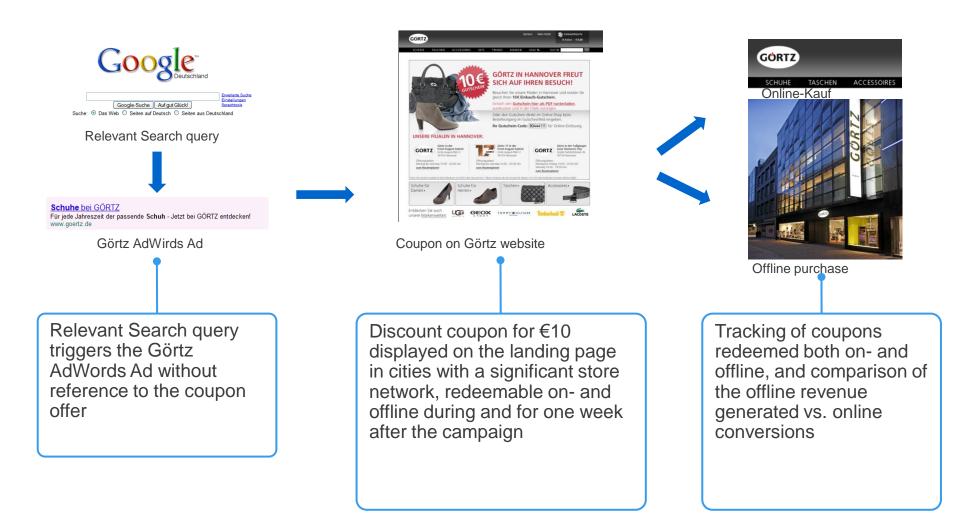
Multiple studies have shown that a significant proportion of consumers research online before buying offline



The objective of this study was to quantify the level of, Research Online, Purchase Offline (ROPO), and to benchmark the incremental in-store sales against the online sales generated



#### Methodology





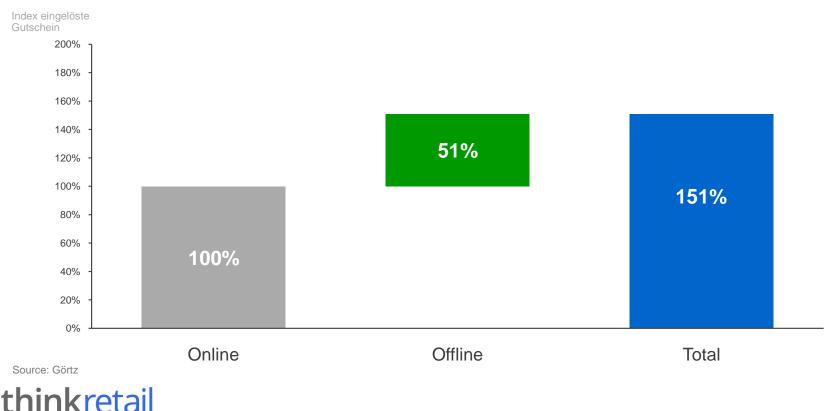
# Results



# **ROPO effect: Redeemed coupons**

with Google

• Significant ROPO effect: For every 100x coupons redeemed through the online shop, a further 51x coupons were redeemed in-store following online research

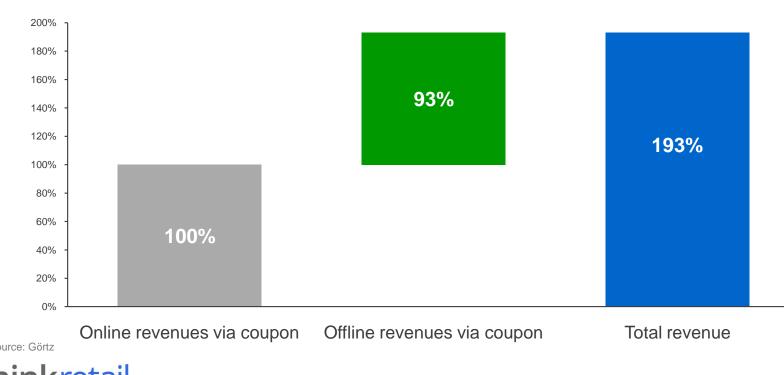


#### On- and offline redeemed coupons

Source: Google/Gortz, Multi-Channel Study, UK, May 2011 7

# **ROPO Effect: Gross sales**

The sales revenues derived from customers who performed ROPO is disproportionately high. For every €1 of sales generated online, another €0.93 of offline revenue is generated.



#### Gross sales driven by redeemed coupons

Source: Görtz

Index Umsatz



# Conclusion



# Conclusions

1 The results show that consumers research Apparel products online before purchasing offline in a store

2 Within the final phase of the path to purchase, SEM plays a role in influencing the consumer decision to buy through a store

For every 2x customers who buy online via the webshop, there is around 1x additional customer who buys offline through a store where there is a corresponding store network

The ratio of on- and offline revenues between the webshop and the physical stores is almost 1:1



Where multi-channel retailers have the requisite store presence, SEM is a powerful vehicle to drive both multi-channel sales and generate revenues



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